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X0306 4 2014-05-01 1 0001309082 LUCAS ENERGY, INC. LEI 0001606664 Long Focus Capital, LLC 1357 ASHFORD AVENUE PMB 426 SAN JUAN PR 00907 PUERTO RICO 0 0 1 0 0001602716 Long Focus Capital Management, LLC PMB 426 1357 ASHFORD AVENUE SAN JUAN PR 00907 PUERTO RICO 0 0 1 0 Common Stock, par value 0.001 per share 2014-05-01 4 J 0 1300000 0 D 0 D Long Focus Capital ("LFC"), 100% of the ownership interests of which are owned by A. Glenn Helmers ("AGH"), transferred 1,300,000 shares effective May 1, 2014 to Condagua, LLC ("Condagua"), 100% of the ownership interests of which are also owned by AGH, without consideration. Condagua and LFC are affiliates under the common control of AGH. LFC now beneficially owns 0 shares of common stock of the Issuer and is therefore no longer subject to Section 16. Because Long Focus Capital Management, LLC ("LFCM"), 100% of the ownership interests of which are owned by John Helmers (AGH's spouse), beneficially owned shares only because of its investment adviser relationship with LFC, LFCM now also beneficially owns 0 shares of common stock. /s/ Adele Glenn Helmers, as managing member of Long Focus Capital, LLC 2014-05-01 John B. Helmers, as managing member of Long Focus Capital Management, LLC 2014-05-01