

CORRESP - 2016-10-27

Form: CORRESP

Filing date: 2016-10-27

Accession: 0001580695-16-000808

CORRESP

CORRESP 1 filename1.htm



450 Gears Road
Suite 860
Houston, TX 77067
Phone: 713-528-1881
Fax: 713-337-1510

October 27, 2016

VIA EDGAR

Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549
Attention: Anuja A. Majmudar

Re: Lucas Energy, Inc.
Registration Statement on Form S-3 (File No. 333-214085)
Request to Delay Effectiveness

Ladies and Gentlemen:

Lucas Energy, Inc. (the “Company”) hereby withdraws its acceleration request dated October 26, 2016 and requests that the Securities and Exchange Commission (the “Commission”) take appropriate action to delay declaring the above-referenced Registration Statement effective until such time as may be requested orally or in writing after the date hereof pursuant to Rule 461 of the General Rules and Regulations under the Securities Act of 1933, as amended, by an officer of the Company.

Sincerely,

LUCAS ENERGY, INC.

By: /s/ Anthony C. Schnur
Anthony C. Schnur
Chief Executive Officer

