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PROSPECTUS SUPPLEMENT

DATED February 27, 2008

(To Prospectus dated January 11, 2008 filed on January 23, 2008)

LUCAS ENERGY, INC.

(Exact Name of Registrant as Specified in its Charter)

[lucas424b3001.jpg]

Nevada

(State of Incorporation)

1311

(Primary Standard Industrial Code No.)

98-0417780

(IRS Employer Identification Number)

3000 Richmond Avenue, Suite 400

Houston, TX 77040

(713) 528 - 1881

(Address and telephone number of principal executive offices)

As of February 4, 2008:

10,211,156 Shares of Common Stock Outstanding

This Prospectus Supplement, together with the Prospectus listed above, is required to be delivered by certain holders of the above-referenced shares or by their transferees, pledges, donees or their successors in connection with the offer and sale of the above-referenced shares.

This Prospectus Supplement supplements our prospectus dated January 11, 2008, as filed with the United States Security Exchange Commission on January 23, 2008, with the following changes:

1. Updates the tables under the heading "Selling Stockholders" and related footnotes to reflect a reverse split of all Company securities of 4:1 on February 4, 2008.

The attached information modifies and supersedes, in part, the information in the prospectus. Any information that is modified or superseded in the prospectus shall not be deemed to constitute a part of the prospectus except as modified or superseded by this Prospectus Supplement.

							Number of Registered Shares Beneficially Owned and Percent of Total Issued and Outstanding if All Shares Registered are Sold ⁽¹⁾		
Selling Stockholder		Common Shares Beneficially Owned Prior to Offering ⁽¹⁾		# of Common Shares to be Registered and Offered Pursuant to this Prospectus			# of Shares		% of Class
Gretchen Lott		32,474		32,474			32,474		0.30%
Dale Konrad		27,061		27,061			27,061		0.25%
Ken Miller		27,061		27,061			27,061		0.25%
Brian Fraser		13,531		13,531			13,531		0.13%
Tim Murphy		10,825		10,825			10,825		0.10%
Ty Dureakas		27,061		27,061			27,061		0.25%
Robert Trabert		32,474		32,474			32,474		0.30%
Total		170,487		170,487			170,487		1.58%

(1) All numbers reflect the post-reverse split of 4:1 on February 4, 2008

							Number of Registered Warrant Shares Beneficially Owned and Percent of Total Issued and Outstanding	
Selling Stockholder		Warrant Shares Beneficially Owned Prior to Offering ⁽¹⁾		# of Warrant Shares to be Registered and Offered Pursuant to this Prospectus			# of Shares	
Westminster Securities Corporation 100 Wall Street, 7 th Floor New York, New York 10005		21,285		21,285			21,285	
Erik Warren 24 Adela Court Yorktown Heights, New York 10598		5,000		5,000			5,000	
Todd Rowley 276 5 th Avenue Brooklyn, New York 11215		11,000		11,000			11,000	
Cody Corrubia 100 Wall Street, 7 th Floor New York, New York 10005		23,529		23,529			23,529	
Viewpoint Securities 322 8 th Street, Suite 105 Del Mar, California 92014		24,153		24,153			24,153	
Roger Levine 3954 Los Arabis Drive Lafayette, California 94549		12,500		12,500			12,500	
Paul DiFrancesco 888 Prospect Street, Suite 210 La Jolla, California 92037		82,331		82,331			82,331	

Yaman Sencan		7,609		7,609		7,609
JMP Securities, LLC. 600 Montgomery Street, Suite 1100 San Francisco, CA 94111 Attn: Stephanie Shum		53,846		53,846		53,846
Paul Brahe 3 Harbour Drive, Suite 204 Sausalito, California 94965		6,250		6,250		6,250
Total		247,503		247,503		247,503

(1) All numbers reflect the post-reverse split of 4:1 on February 4, 2008

Selling Stockholder		Common Shares Beneficially Owned Prior to Offering ⁽¹⁾		# of Common Shares to be Registered and Offered Pursuant to this Prospectus		Warrant Shares Beneficially Owned Prior to Offering	# of Warrant Shares Offered
Del Rey Management, LP 877 W. Main St., #600, Boise, ID 83702		32,609		5,901		32,609	
Whalehaven Capital Fund Ltd. 160 Summit Ave. Montvale, NJ 07645		130,435		23,604		130,435	
AGB Partners Retirement Trust 877 W. Main St., #600, Boise, ID 83702		10,870		1,967		10,870	
Jeffrey Hook 1075 Elizabeth St., Lafayette, CA 94549		16,305		2,951		16,305	
Crescent International Ltd. c/o Cantara SA 84 Av. Louis-Casai, CH-1216 Cointrin/Geneva, Switzerland		65,000		11,763		65,000	
Mark Baldus 8870 Raejean Ave, San Diego, CA 92123		5,435		984		5,435	
Decision Capital Management, LLC 888 Prospect Street, Ste 210, La Jolla, Ca 92037		108,696		19,670		108,696	
Vision Opportunity Master Fund, Ltd. 20 W. 55th St, 5th Floor, New York, NY 10019		434,783		78,678		434,783	

David Brewster and Associates 4890 Riverbend Road, Boulder, CO 80301		6,250		1,131		6,250		
Fidelity Investments, Trustee f/b/o David Brewster ROTH Account 679138649 4890 Riverbend Road, Boulder, CO 80301		6,305		1,141		6,305		
Heidi Metsch 12 S. Bayard Lane, Mahwah, NJ 07430		5,435		984		5,435		
Brad Hallock 1800 Alma Ave, #405, Walnut Creek, CA 94596		5,435		984		5,435		
Richard Stenstadvold 6881 Waipouli Rd., Kapaa, HI 96746		5,435		984		5,435		
Porter Partners, LP 300 Drake's Landing Rd., # 175, Greenbrae, CA 94901		92,392		16,719		92,392		
EDJ Limited Correspondence to: 300 Drake's Landing Rd., # 175, Greenbrae, CA 94901		16,305		2,951		16,305		
Guild for Structural Integration, Inc. 6881 Waipouli Rd., Kapaa, HI 96746		5,435		984		5,435		
Julio C. Campos & Sandra D. Sande Family Trust Dtd 8/25/06 830 Crater Oak Drive, Calabasas, CA 91320		5,435		984		5,435		

Coronado Capital Partners, LP 20555 N. Pima Road, # 100, Scottsdale, AZ 85255		43,479		7,868		43,479		
SEI Private Trust		86,957		15,736		86,957		
John Marsala 215 E 68th Street, Apt 18T, New York, NY 10021		5,435		984		5,435		
Stephen and Anne Oakley 1750 30th St. # 325, Boulder, CO 80301		6,250		1,134		6,250		
Marie Baier Foundation 29350 Pacific Coast Hwy #2A, Malibu, CA 90265		86,957		15,736		86,957		
Fred Hindler Revocable Trust 13900 Old Harbor Lane, Apt 103, Marina Del Rey, CA 90292		5,435		984		5,435		
Natalie Merdinger 30 W. 63rd Street, Apt 24p, New York, NY 10023		5,435		984		5,435		
Richard Cohen P.O. Box 655, North Hampton, NH 03862		5,435		984		5,435		
Harbour Holdings Limited c/o Skylands Capital 1200 N. Mayfair Road, Suite 250 Milwaukee, WI 53226		105,300		19,055		105,300		
Skylands Special Investment LLC c/o Skylands Capital 1200 N. Mayfair Road, Suite 250 Milwaukee, WI 53226		46,750		8,460		46,750		

Skylands Quest, LLC c/o Skylands Capital 1200 N. Mayfair Road, Suite 250 Milwaukee, WI 53226		15,400		2,787		15,400		
Skylands Special Investment II LLC c/o Skylands Capital 1200 N. Mayfair Road, Suite 250 Milwaukee, WI 53226		7,550		1,367		7,550		
Bolton Family Trust 9/13/05 2260 Forest View Ave, Hillsborough, CA 94010		18,750		3,393		18,750		
Whitebox Intermarket Partners, LP		175,000		31,668		175,000		
Investcorp Interlachen Multi-Strategy Master Fund Limited c/o Interlachen Capital Group, LP 800 Nicollet Mall, Suite 2500, Minneapolis, MN 55402		218,750		39,585		218,750		
Harvey and Susan Ruderian 3215 Rambla Pacifico Malibu, CA 90265		5,435		984		5,435		
John P.O'Shea c/o Westminster Securities 100 Wall Street, 7th Floor, New York, NY 10005		10,870		1,967		10,870		
Maria Elena Pena 954 Valley, San Francisco, CA 94131		5,435		984		5,435		
Lionhart Global Appreciation Master Fund SPC Limited Merrill Lynch, Pierce, Fenner and Smith, Inc 2 King Edwards Street, London, EC1A 1HQ		108,696		19,670		108,696		

Phoenix Capital Opportunity Fund, LP 1630 Ringling Blvd., Sarasota, FL 34236		189,566		34,304		189,566		
Chestnut Ridge Partners, LP 50 Tice Blvd. , Woodcliff Lake, NJ 05677		130,435		23,604		130,435		
Whalehaven Capital Fund Limited 160 Summit Ave. Montvale, NJ 07645		65,218		11,802		65,218		
Litmus Capital Partners, LP 1325 Avenue of the Americas, 28 th Fl., New York, NY 10019		5,683		1,029		5,683		
Litmus Capital Partners (QP), LP 1325 Avenue of the Americas, 28th Floor, New York, NY 10019		17,618		3,188		17,618		
Litmus Capital Fund, Limited c/o Litmus Capital Management 1325 Avenue of the Americas, 28 th Fl., New York, NY 10019		34,907		6,317		34,907		
Blackwell Partners, LLC c/o Litmus Capital Management 1325 Avenue of the Americas, 28th Fl., New York, NY 10019		95,897		17,354		95,897		
Blackwell Partners, LLC c/o Litmus Capital Management 1325 Avenue of the Americas, 28th Fl., New York, NY 10019		95,897		17,354		95,897		
Mark Deutsch 823 Jefferson Street, Woodmere, NY 11598		5,435		984		5,435		

Alpha Capital Austault 150 Central Park South, Second Floor, New York, NY 10019		65,218		11,802		65,2
Antoine De Sejournet c/o Westminster Securities 100 Wall Street, 7th Floor, New York, NY 10005		10,870		1,967		10,8
Investcorp Interlachen Multi-Strategy Master Fund Limited c/o Interlachen Capital Group, LP 800 Nicollet Mall, Suite 2500, Minneapolis, MN 55402		65,218		11,802		65,2
JMP Securities, LLC. 600 Montgomery Street, Suite 1100 San Francisco, CA 94111 Attn: Stephanie Shum		55,218		9,992		55,2
David & Pamela Fullerton 333 Ramona Ave. Piedmont, CA 94611		6,250		1,131		6,25
David & Pamela Fullerton 333 Ramona Ave. Piedmont, CA 94611		3,750			679	
Total		2,763,059		500,019		2,763,

(1) All numbers reflect the post-reverse split of 4:1 on February 4, 2008