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X0303 4 2010-05-25 0 0001309082 LUCAS ENERGY, INC. lei 0001446137 Hofheinz James Fred 2000 BERING DRIVE SUITE 909 HOUSTON TX 77057 1 0 0 0 Common Stock 2010-05-25 4 A 0 683686 526438 A 792020 D Issuance in exchange for the assignment of \$526,438 of debt and accrued interest due to reporting person by El Tex Petroleum, LLC. The Company assumed the note payable in conjunction with its acquisition of oil and gas properties located in Wilson County, Texas. Company directors approved transaction on 9/5/2009 and shareholders approved on 3/30/2010. J. Fred Hofheinz 2010-05-26