

4 - 2011-01-05

Form: 4

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X0303 4 2011-01-04 0 0001309082 LUCAS ENERGY, INC. LEI 0001013720 GRUNEBAUM PETER 368 MCLAIN STREET BEDFORD HILLS
NY 10507 1 0 0 0 COMMON STOCK 2011-01-04 4 P 0 200 2.375 A 67929 D COMMON STOCK 2011-01-05 4 G 0
200 2.375 D 67729 D This Form 4 does not include 12,000 shares or 24,000 options to purchase shares of common stock
issuable to Mr. Grunebaum in consideration for services to be rendered to the Issuer during the April 1, 2010 to March 31, 2011 fiscal
year, which have an exercise price of \$2.07 per share and vest in tranches of 1/4th of such options per quarter pursuant to the Plan,
which securities the Board has approved the issuance and grant of, respectively, but which issuance and grant has not been finalized or
affected to date. /s/ Peter Grunebaum 2011-01-05