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X0303 4 2011-01-10 0 0001309082 LUCAS ENERGY, INC. AMEX:LEI 0001446137 Hofheinz James Fred 2000 BERING DRIVE SUITE 909 HOUSTON TX 77057 1 0 0 0 Common Stock 2011-01-10 4 A 0 12000 0 A 804020 D Warrants to Purchase Shares of Common Stock 1 2009-08-31 2012-08-31 Common Stock 83334 107334 D Stock Options 2.07 2011-01-10 4 A 0 6000 0 A 2011-01-10 2020-10-07 Common Stock 6000 107334 D Stock Options 2.07 2011-01-10 4 A 0 6000 0 A 2011-01-10 2020-10-07 Common Stock 6000 107334 D Stock Options 2.07 2011-01-10 4 A 0 6000 0 A 2011-01-10 2020-10-07 Common Stock 6000 107334 D Stock Options 2.07 2011-01-10 4 A 0 6000 0 A 2011-03-31 2020-10-07 Common Stock 6000 107334 D On October 7, 2010, the Issuer's Board of Directors approved the issuance of 12,000 shares of common stock and 24,000 options to purchase shares of common stock to each Director of the Company, including Mr. Hofheinz, in consideration for services to be rendered to the Issuer during the April 1, 2010 to March 31, 2011 fiscal year, which options had an exercise price of \$2.07 per share and vest in tranches of 1/4th of such options per quarter pursuant to the Plan, which issuances and grants were ratified by the Issuer's shareholders at its Annual Meeting of Stockholders held on January 10, 2011. Excludes indirect partial ownership (due to Mr. Hofheinz's ownership of approximately 25.2% of El Tex Petroleum LLC) of 637,887 shares owned by El Tex Petroleum LLC. /s/ James Fred Hofheinz 2011-01-27