

CORRESP - 2011-09-13

Form: CORRESP

Filing date: 2011-09-13

Accession: 0001432093-11-000605

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CORRESP.1 filename1.htm

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September 13, 2011

Mr. Robert Carroll
U.S. Securities and Exchange Commission
100 F. St. NE
Washington, D.C. 20549
Phone: (202) 551-3740
Fax: (703) 813-6982

**Re: Lucas Energy, Inc.
Form 10-K for Fiscal Year Ended March 31, 2011
Filed June 29, 2011
File No. 1-32508**

Dear Mr. Carroll:

Lucas Energy, Inc. (the "Company") is in receipt of your comment letter dated September 13, 2011 and hereby responds to the letter by informing the Commission that the Company plans to provide the requested response to the Commission on or before October 11, 2011.

If you have any questions regarding the information provided above, feel free to contact me at (713) 524-4110.

Very truly yours,

/s/ John S. Gillies
John S. Gillies
Associate

