

CORRESP - 2011-10-11

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October 11, 2011

Mr. Robert Carroll
U.S. Securities and Exchange Commission
Division of Corporate Finance
100 F. Street, N.E.
Washington, D.C. 20549
Phone Number: (202) 551-3740
Fax Number: (703) 813-6982

Re: Lucas Energy, Inc.
Form 10-K for Fiscal Year Ended March 31, 2011
Filed June 29, 2011
File No. 1-32508

Dear Mr. Carroll,

Pursuant to our conversation, Lucas Energy, Inc. (the "Company" or "Lucas") is filing this correspondence letter with the SEC to file Exhibit A to the Company's response letter which was filed on October 7, 2011.

Sincerely,

/s/ K. Andrew Lai
K. Andrew Lai
Chief Financial Officer

Exhibit A

















