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X0206 3 2012-09-11 0 0001309082 LUCAS ENERGY, INC. LEI 0001535880 Meson Capital Partners LLC 2687 CALIFORNIA STREET SAN FRANCISCO CA 94115 0 0 0 1 See Explanation of Responses 0001556608 Meson Capital Constructive Partners LP 2687 CALIFORNIA STREET SAN FRANCISCO CA 94115 0 0 0 1 See Explanation of Responses 0001475486 Meson Capital Partners LP 2687 CALIFORNIA STREET SAN FRANCISCO CA 94115 0 0 0 1 See Explanation of Responses 0001535780 Morris Ryan J. 2687 CALIFORNIA STREET SAN FRANCISCO CA 94115 0 0 0 1 See Explanation of Responses Common Stock, $0.001 par value 1470000 I By Meson Capital Constructive Partners L.P. Common Stock, $0.001 par value 835655 I By Meson Capital Partners LP Common Stock Warrants (right to buy) 2.00 2012-09-11 2013-09-11 Common Stock, $0.001 par value 187500 I By Meson Capital Constructive Partners L.P. This Form 3 is filed jointly by Meson Capital Constructive Partners L.P. ("Meson Constructive"), Meson Capital Partners LP ("Meson LP"), Meson Capital Partners LLC ("Meson LLC") and Ryan J. Morris. Each of the Reporting Persons is a member of a Section 13(d) group that collectively owns more than 10% of the Issuer's outstanding shares of Common Stock. Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein except to the extent of his or its pecuniary interest therein. Securities owned directly by Meson Constructive, and owned indirectly by Meson LLC by virtue of it being the general partner of Meson Constructive and by Ryan J. Morris by virtue of his position as managing member of Meson LLC. Securities owned directly by Meson LP, and owned indirectly by Meson LLC by virtue of it being the general partner of Meson LP and by Ryan J. Morris by virtue of his position as managing member of Meson LLC. The Warrants contain a "blocker" provision which restricts exercise of any portion of the Warrants to the extent that after giving effect to such exercise, the holder thereof would beneficially own in excess of 4.99% of the Issuer's outstanding shares of Common Stock, subject to increase or decrease to the ownership limitation as set forth in the Warrants, but in no event greater than 9.99% of the shares of Common Stock outstanding. By: Meson Capital Constructive Partners L.P., By: Meson Capital Partners LLC, General Partner, By: /s/ Ryan J. Morris, Managing Member 2012-09-21 By: Meson Capital Partners LP, By: Meson Capital Partners LLC, General Partner, By: /s/ Ryan J. Morris, Managing Member 2012-09-21 By: Meson Capital Partners LLC, By: /s/ Ryan J. Morris, Managing Member 2012-09-21 By: /s/ Ryan J. Morris 2012-09-21