

4 - 2012-12-28

Form: 4

Filing date: 2012-12-28

Accession: 0000921895-12-002389

4

X0306 4 2012-12-26 0 0001309082 LUCAS ENERGY, INC. LEI 0001558542 Young Capital Management, LLC 2800 NEILSON WAY NO. 503 SANTA MONICA CA 90405 0 0 0 1 See Explanation of Responses 0001558541 Young Capital Partners, LP 2800 NEILSON WAY NO. 503 SANTA MONICA CA 90405 0 0 0 1 See Explanation of Responses 0001558543 Young Joshua D 2800 NEILSON WAY NO. 503 SANTA MONICA CA 90405 1 0 0 1 See Explanation of Responses Common Stock, \$0.001 par value 2012-12-26 4 P 0 333851 1.3573 A 3620797 I By Meson Capital Constructive Partners L.P. Common Stock, \$0.001 par value 2012-12-27 4 P 0 121348 1.3971 A 3742145 I By Meson Capital Constructive Partners L.P. Common Stock, \$0.001 par value 196666 I By Young Capital Partners, LP This Form 4 is filed jointly by Young Capital Partners, LP ("Young LP"), Young Capital Management, LLC ("Young LLC") and Joshua D. Young. Each of the Reporting Persons is a member of a Section 13(d) group that collectively owns more than 10% of the Issuer's outstanding shares of Common Stock. Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein except to the extent of his or its pecuniary interest therein. Securities owned directly by Meson Capital Constructive Partners L.P. ("Meson Constructive"). Young LLC is entitled to receive a portion of the incentive allocation earned by Meson Capital Partners LLC in its capacity as the general partner of Meson Constructive. Securities owned directly by Young LP, and owned indirectly by Young LLC by virtue of it being the general partner of Young LP and by Joshua D. Young by virtue of his position as managing member of Young LLC. By: Young Capital Partners, LP, By: Young Capital Management, LLC, General Partner, By: /s/ Joshua D. Young, Managing Member 2012-12-28 By: Young Capital Management, LLC, By: /s/ Joshua D. Young, Managing Member 2012-12-28 By: /s/ Joshua D. Young 2012-12-28