

4 - 2013-04-08

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X0306 4 2013-04-04 0 0001309082 LUCAS ENERGY, INC. LEI 0001234313 DARAIE KEN M 3555 TIMMONS LANE, SUITE 1550
HOUSTON TX 77027 1 0 0 0 Common Stock Purchase Warrant 1.5 2013-04-04 4 A 0 200000 A 2013-04-04 2018-04-04
Common Stock 200000 200000 I Through Continental Industries Field Services, LLC Effective April 4, 2013, an entity
beneficially owned by the Reporting Person loaned the Issuer \$2,000,000 and was granted warrants to purchase 200,000 shares of the
Issuer's common stock in connection with, and as consideration for, such loan. /s/Ken M. Daraie 2013-04-08