

4 - 2013-12-26

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X0306 4 2013-12-23 1 0001309082 LUCAS ENERGY, INC. LEI 0001444141 Dale William J. 12918 PARK FOREST TRAIL CYPRESS TX 77429 0 0 0 1 Non-Officer Common Stock 2013-12-23 4 S 0 10863 0.99 D 0 D Disposed shares were part of Mr. Dale's annual compensation package as the previous Chief Financial Officer, Treasurer and Secretary of the Issuer per his employment contract effective April 1, 2013. These shares were provided to Mr. Dale immediately upon entry of such agreement, net of applicable payroll taxes. William J. Dale 2013-12-26